



CONFIDENTIAL STATEMENT OF ESTATE GIFT

ESTATE GIFT CONFIRMATION

If you have made – or would like to make – an estate gift to the University of Notre Dame, please take a moment to complete the form below and return it to us.

CONFIDENTIAL

Name

Spouse Name

Address

City State Zip

Phone Email

- I/We have named the University of Notre Dame as a beneficiary in one or more:
- I/We would like to learn about naming the University of Notre Dame as a beneficiary in one or more:
- Will IRA, pension, or other retirement account
- Charitable Remainder Trust* Other Trust (living, lead trust, etc.) Donor Advised Fund*
- Other (please specify): _____

Approximate amount of gift: _____

Gift designation (if any): _____

Comments: _____

Signature: _____ Date: _____

I/we understand that by completing this form, my/our estate is not legally bound by this statement and I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion.

JOIN THE BADIN GUILD

The University of Notre Dame would be honored to enroll you in the Badin Guild. The Badin Guild is the recognition society named for Father Stephen Theodore Badin, who made the first planned benefaction to Notre Dame. If you are comfortable sharing documentation of your estate gift, please include with this form to enable us to more effectively steward your gift. The details on this form as well as any additional information you share with us will remain confidential.

** Held at institution other than Notre Dame*

